





Hilton Tactical Income Fund  
Organizational Action: Return of Capital  
Date of Action: 8/31/21

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
Issuer's Name	CUSIP	Ticker Symbol	Record Date	Ex-Dividend Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
Hilton Tactical Income Fund (Inst)	254939168	HCYIX	1/29/2021	2/1/2021	2/1/2021	0.04100000	\$ 0.03222858	78.6063%
Hilton Tactical Income Fund (Inst)	254939168	HCYIX	2/26/2021	3/1/2021	3/1/2021	0.04100000	\$ 0.03222858	78.6063%
Hilton Tactical Income Fund (Inst)	254939168	HCYIX	3/31/2021	4/1/2021	4/1/2021	0.04100000	\$ 0.03222858	78.6063%
Hilton Tactical Income Fund (Inst)	254939168	HCYIX	4/30/2021	5/3/2021	5/3/2021	0.04100000	\$ 0.03222858	78.6063%
Hilton Tactical Income Fund (Inst)	254939168	HCYIX	5/28/2021	6/1/2021	6/1/2021	0.04100000	\$ 0.03222858	78.6063%
Hilton Tactical Income Fund (Inst)	254939168	HCYIX	6/30/2021	7/1/2021	7/1/2021	0.04100000	\$ 0.03222858	78.6063%
Hilton Tactical Income Fund (Inst)	254939168	HCYIX	7/30/2021	8/2/2021	8/2/2021	0.04100000	\$ 0.03222858	78.6063%
Hilton Tactical Income Fund (Inv)	254939176	HCYAX	1/29/2021	2/1/2021	2/1/2021	0.03760000	\$ 0.02955596	78.6063%
Hilton Tactical Income Fund (Inv)	254939176	HCYAX	2/26/2021	3/1/2021	3/1/2021	0.03760000	\$ 0.02955596	78.6063%
Hilton Tactical Income Fund (Inv)	254939176	HCYAX	3/31/2021	4/1/2021	4/1/2021	0.03760000	\$ 0.02955596	78.6063%
Hilton Tactical Income Fund (Inv)	254939176	HCYAX	4/30/2021	5/3/2021	5/3/2021	0.03760000	\$ 0.02955596	78.6063%
Hilton Tactical Income Fund (Inv)	254939176	HCYAX	5/28/2021	6/1/2021	6/1/2021	0.03760000	\$ 0.02955596	78.6063%
Hilton Tactical Income Fund (Inv)	254939176	HCYAX	6/30/2021	7/1/2021	7/1/2021	0.03760000	\$ 0.02955596	78.6063%
Hilton Tactical Income Fund (Inv)	254939176	HCYAX	7/30/2021	8/2/2021	8/2/2021	0.03760000	\$ 0.02955596	78.6063%